

THE SPECIMEN: ****

(To Be Sent as a SWIFT MT-999 From Buyer's Bank to the Seller's Bank - enough details of the Seller's Bank will be provided to send a MT-999 - after receipt of Valid IOI as above)

BANK COMFORT LETTER

----MT 999 SWIFT HEADINGS----

To: XXXXXXXXXXXX XXXXX XXXXXXXXXXXXXXXX

REFERENCE: SELLER

SWIFT: XXXXXXXXXXXX

We,(Buyer's bank), with full banking responsibility, hereby confirm that our client,(Buyer) , with account number XXXXXXXXXX, is financially able to initiate the transaction involving the purchase of XXXX Metric Tons ofHMS1&2 / HMS1 / Used Rails during the next XX months.

We understand that an UNCONDITIONAL SBLC or BG in the value of XXXXXXXXX USD per Shipment is required for this transaction.

We certify only that Buyer has sufficient funds on the account and a sufficient line of credit with our bank to complete the above transaction.

---- Authenticated SWIFT Endings----